1	BRAD BRIAN (State Bar No. 79001) Brad.Brian@mto.com					
2	THOMAS B. WALPER (State Bar No. 96667) thomas.walper@mto.com HENRY WEISSMANN (State Bar No. 132418)					
3						
4	henry.weissmann@mto.com BRADLEY SCHNEIDER (State Bar No. 235296)					
5	bradley.schneider@mto.com MUNGER, TOLLES & OLSON LLP					
6	350 South Grand Avenue Fiftieth Floor					
7	Los Angeles, California 90071					
	Telephone: (213) 683-9100 Facsimile: (213) 683-3702					
8	Attorneys for Debtors and Debtors in Possession					
9						
10	UNITED STATES BANKRUPTCY COURT					
11	NORTHERN DISTRICT OF CALIFORNIA					
12	SAN FRANCISCO DIVISION					
13	In re:	Bankruptcy Case No. 19-30088 (DM)				
14	PG&E CORPORATION,	Chapter 11				
15	- and —	(Lead Case)				
16	PACIFIC GAS AND ELECTRIC COMPANY,	(Jointly Administered)				
17		CERTIFICATE OF NO OBJECTION				
18	Debtors.	REGARDING MONTHLY FEE STATEMENT OF MUNGER, TOLLES & OLSON LLP FOR				
19	☐ Affects PG&E Corporation ☐ Affects Pacific Gas and Electric	ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT				
20	Company  Affects both Debtors	OF EXPENSES FOR THE PERIOD OF JULY 1, 2019 THROUGH JULY 31, 2019				
21	* All papers shall be filed in the Lead	Re: Docket No. 4117				
<ul><li>22</li><li>23</li></ul>	Case No. 19-30088 (DM).	Objection Deadline: October 25, 2019 4:00 p.m. (Pacific Time)				
		[No hearing requested]				
24		[140 hearing requested]				
25						
26						

Case: 19-30088 Doc# 4510 Filed: 10/29/19 Entered: 10/29/19 15:39:36 Page 1 of 6

2728

1	
2	
3	
4	
5	
6	
7	
8	
9	

On October 4, 2019, at Docket Number 4117, Munger, Tolles & Olson LLP ("MTO" or "Applicant"), attorneys for PG&E Corporation and Pacific Gas and Electric Company (the "Debtors") for certain matters, filed its Monthly Fee Statement (the "Monthly Fee Statement") for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing July 1, 2019 through July 31, 2019 (the "Fee Period") pursuant to the Order Pursuant to 11 U.S.C §§ 331 and 105(e) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, entered on February 28, 2019 [Docket No. 701] (the "Interim Compensation Procedures Order").

The Monthly Fee Statement was served as described in the *Affidavit of Service* of Andrew G. Vignali, filed on October 9, 2019 [Docket No. 4169]. The deadline to file responses or oppositions to the Monthly Fee Statement was October 25, 2019 at 4:00 p.m. (PT), and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

## **DECLARATION OF NO RESPONSE RECEIVED**

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- I am Of Counsel to the law firm of Munger, Tolles & Olson LLP, counsel to the Debtors and Debtors in Possession for certain matters.
- 2. I certify that I have reviewed or caused the review of the Court's docket in these chapter 11 cases and that Applicant has not received any response or opposition to the Monthly Fee Statement.

1	3.	This declaration was execute	ed in Los Angeles, California.
2			
3	Dated: Octob	er 29, 2019	Respectfully submitted,
4			MUNGER, TOLLES & OLSON LLP
5			
6			By: /s/ Bradley Schneider
7			By: <u>/s/ Bradley Schneider</u> Bradley Schneider
8			Attorneys for Debtors and Debtors in Possession
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
21			
22			
23			
24			
25			
26			
27			

Case: 19-30088 Doc# 4510 Filed: 10/29/19 Entered: 10/29/19 15:39:36 Page 3 of 6

28

## Exhibit A

Case: 19-30088 Doc# 4510 Filed: 10/29/19 Entered: 10/29/19 15:39:36 Page 4 of

## **EXHIBIT A**

## **Monthly Fee Statement – Professional Fees and Expenses**

		m . 1 m		011	1		
Applicant	Fee	Total Fees	Total	Objection	Amount of	Amount of	Amount of
	Application	Requested	Expenses	Deadline	Fees	Expenses	Holdback
	Period,		Requested		Authorized to	Authorized	Fees
	Filing Date,				be Paid	to	
	Docket No.				Pursuant to	be Paid	
					Interim	Pursuant to	
					Comp. Order	Interim	
					(80%)	Comp. Order	
						(100%)	
Munger,	7/1/19	\$2,537,288.50	\$37,499.33	10/25/19	\$2,029,830.80	\$37,499.33	\$507,457.70
Tolles &	through						
Olson LLP	7/31/19;						
	Filed						
	10/4/19;						
	D.N. 4117						

Case: 19-30088 Doc# 4510 Filed: 10/29/19 Entered: 10/29/19 15:39:36 Page 5 of

1	Notice Parties
2	
3	PG&E Corporation c/o Pacific Gas & Electric Company
4	Attn: Janet Loduca 77 Beale Street
5	San Francisco, CA 94105
6	Weil, Gotshal & Manges LLP
7	Attn: Stephen Karotkin Jessica Liou
8	Matthew Goren
9	767 Fifth Avenue New York, NY 10153
10	The Office of the United States Trustee for Region 17
11	Attn: Andrew Vara Timothy Laffredi
12	450 Golden Gate Avenue, 5th Floor, Suite #05-0153
13	San Francisco, CA 94102
14	Milbank LLP Attn: Dennis F. Dunne
15	Sam A. Khalil
16	55 Hudson Yards New York, NY 10001-2163
17	
18	Milbank LLP Attn: Paul S. Aronzon
	Gregory A. Bray Thomas R. Kreller
19	2029 Century Park East, 33rd Floor
20	Los Angeles, CA 90067
21	Baker & Hostetler LLP Attn: Eric Sagerman
22	Attn: Eric Sagerman Cecily Dumas
23	11601 Wilshire Boulevard, Suite 1400 Los Angeles, CA 90025-0509
24	200111160100, 011 70020 0007
25	
26	
27	

28

Case: 19-30088 Doc# 4510 Filed: 10/29/19 Entered: 10/29/19 15:39:36 Page 6 of